

DOWNTOWN TORONTO CONDOMINIUM APARTMENT MARKET OVERVIEW



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we've got the answers

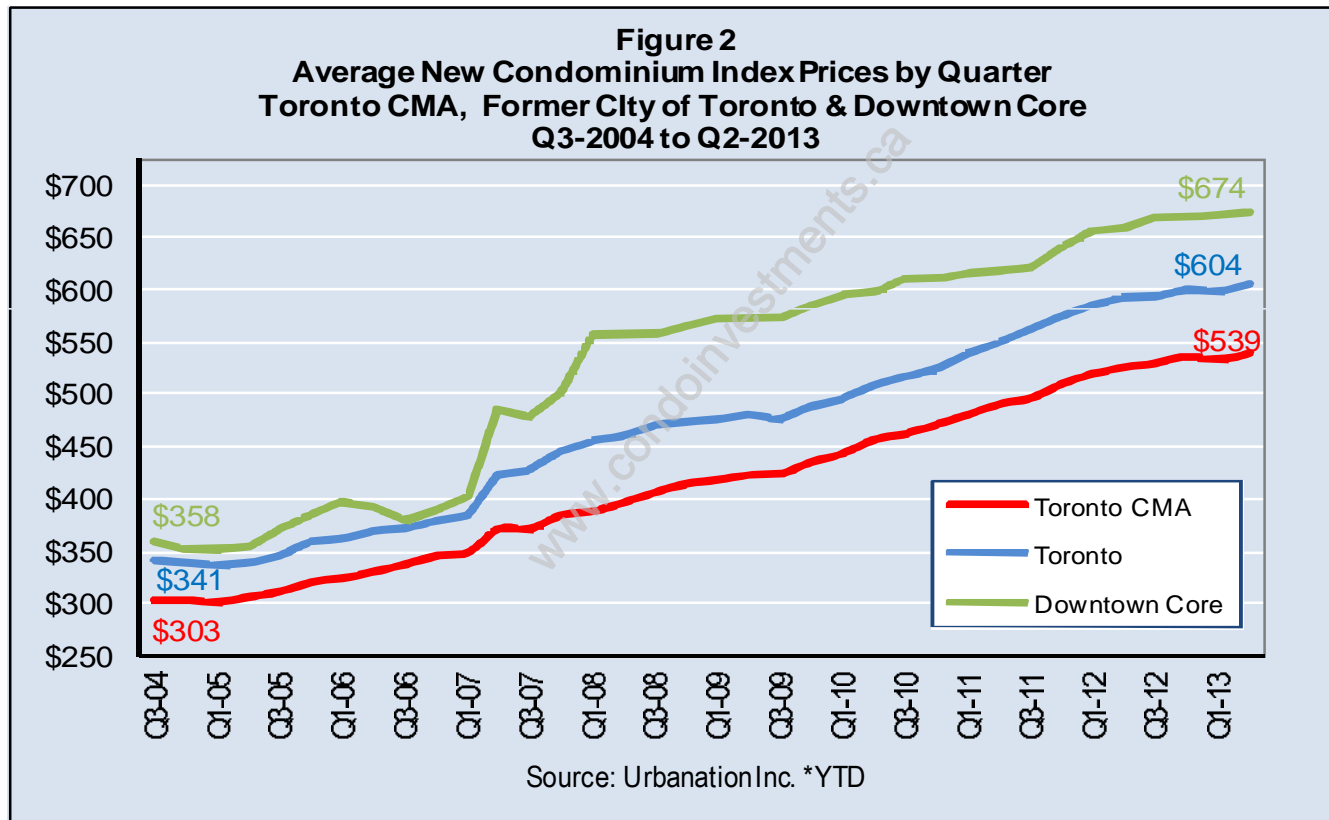
17,997 New Condominium Sales in 2012 in the Toronto CMA Above 10-year Average



16,216 is the average for condominium sales in the Toronto CMA since 2002.

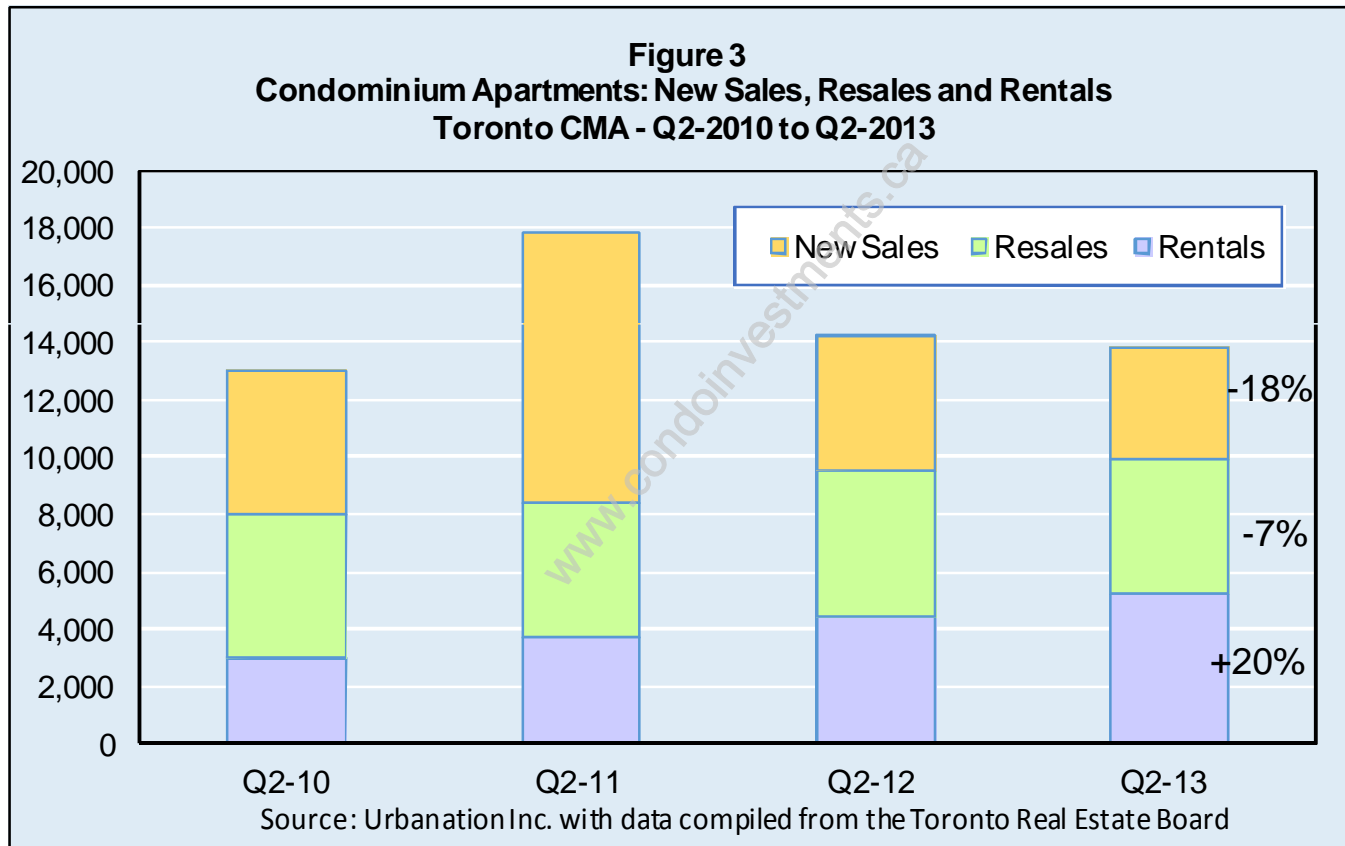
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Sold Index Pricing in the Downtown Core Has Risen 88% since 2004 \$674 psf in Q2-2013



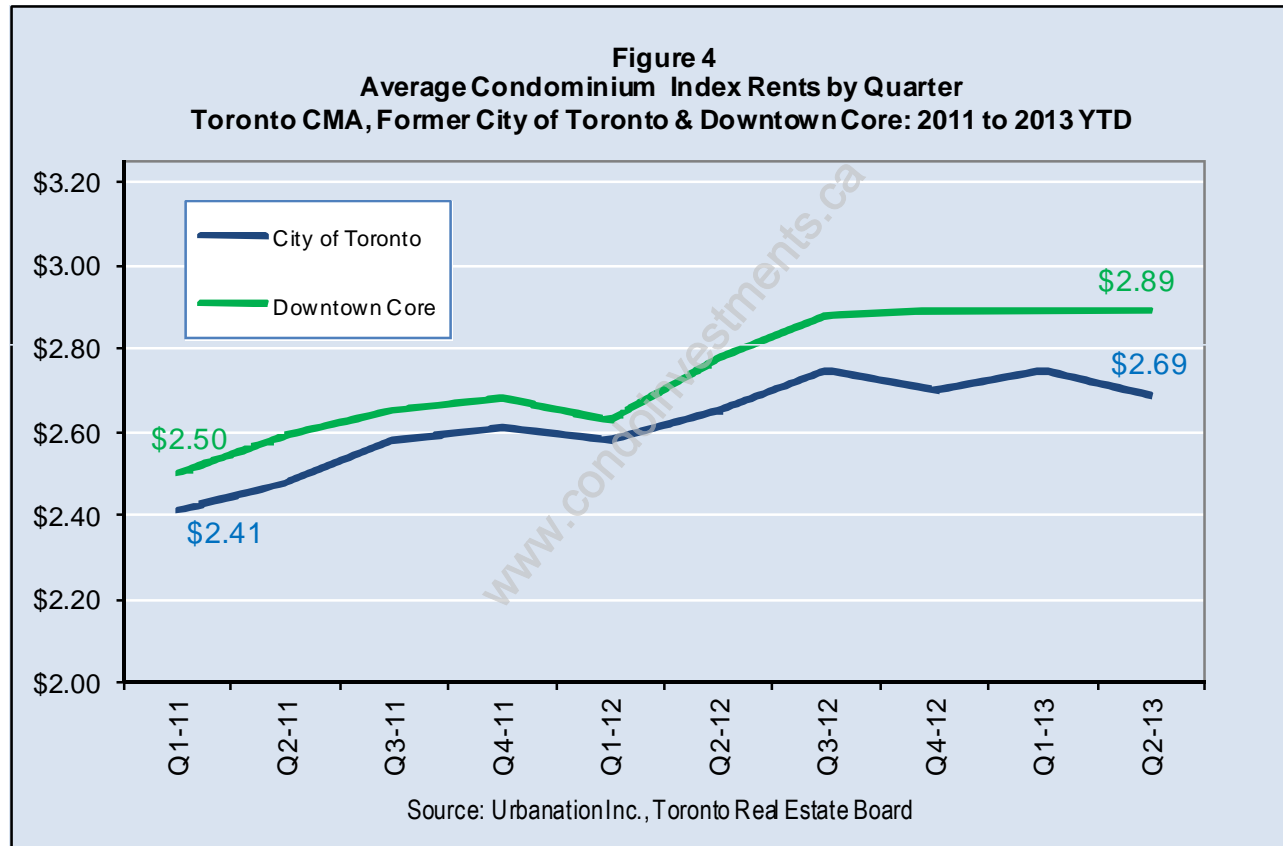
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Rentals Now Dominate Condo Activity Lease Activity Reached a New High in Q2-2013



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Index Rents Climb 4% Annually in the Downtown Core Submarket



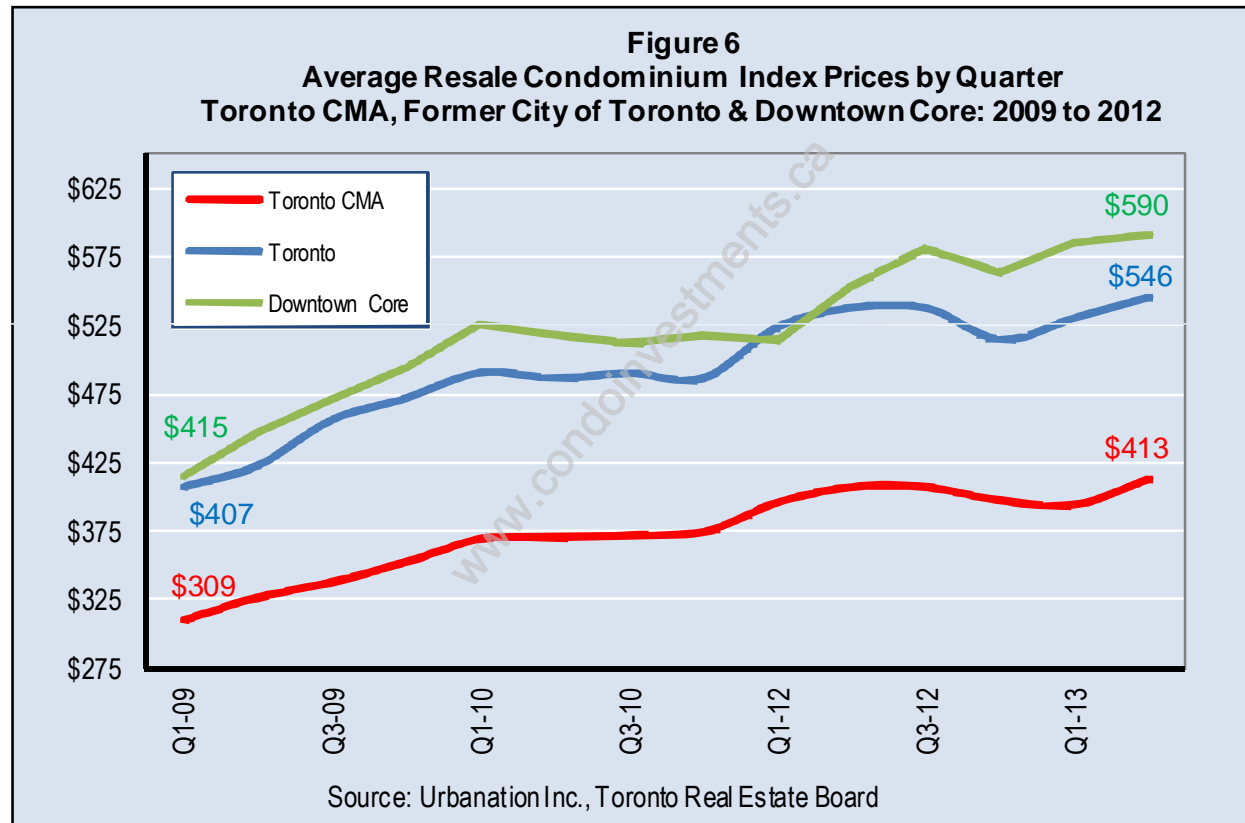
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Recent Downtown Projects Achieving Premium Index Rents

Table 5		
Condominium Apartment Index Rent by Project		
Recently Completed Projects: Q3-2012 to Q2-2013		
Building	Address	Index Rent (psf)
Boutique II	126 Simcoe St	\$3.05
Burano	832 Bay St	\$3.06
Casa I	33 Charles St E	\$3.19
Festival Tower	80 John St	\$3.45
Lumiere	770 Bay St	\$3.06
Living Shangri-La	180 University Ave	\$3.21
Source: Urbanation Inc., UrbanRental		

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Resale Index Prices Grow 7% Year-over-Year in the Downtown Core Submarket 1% Annually in Toronto CMA, City of Toronto



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Average Unsold Index Prices at Several Downtown Projects Launched since 2010 and Smart House Opening Index Price

